GO
FOCUS AHEAD
MOVE FORWARD
FIND YOUR WAY
MAP EACH TURN
SEE NEW HORIZONS
MEASURE MILESTONES
ELEVATE TRAJECTORY
CHART EACH DREAM
PLOT THE FUTURE
RISE ABOVE RISK
COUNT THE REAL
FIND FREEDOM
DO

R-axis

FINANCIAL PLANNING + INVESTMENTS

Aspire & achieve

FINANCIAL FREEDOM.

EVERYONE CAN BENEFIT FROM SOUND FINANCIAL PLANNING.

THIS IS FOR EVERYONE

WHO WANTS TO FEEL EMPOWERED AND IN CHARGE.

ABOUT
R-AXIS

Client service & professional, competent management are at the center of our philosophy.

By first learning and understanding unique client goals and objectives, we design comprehensive solutions that not only meet your aspirations, but also mitigate associated risk with any financial plan that we may create.

We build long-term relationships with our clients so that as your goals change, we can confidently direct you as you make crucial decisions which will actively shape your personal and financial futures. By *always putting our clients first*, we are able to build and maintain financial plans in line with your values, as well as meet a wide range of client resources, goals, circumstances, and lifestyles.

With an abundance of information, products and opinions available to you, it can be tough to decide whom or what is most beneficial for you when organizing your finances and developing your longterm financial strategy. By working with R-axis, you are guaranteed a straightforward and competent analysis of your current situation. We offer you *real* numbers, *real* solutions, *real* results, and various platforms that will leave you feeling confident in your course on a mindful journey to financial freedom.

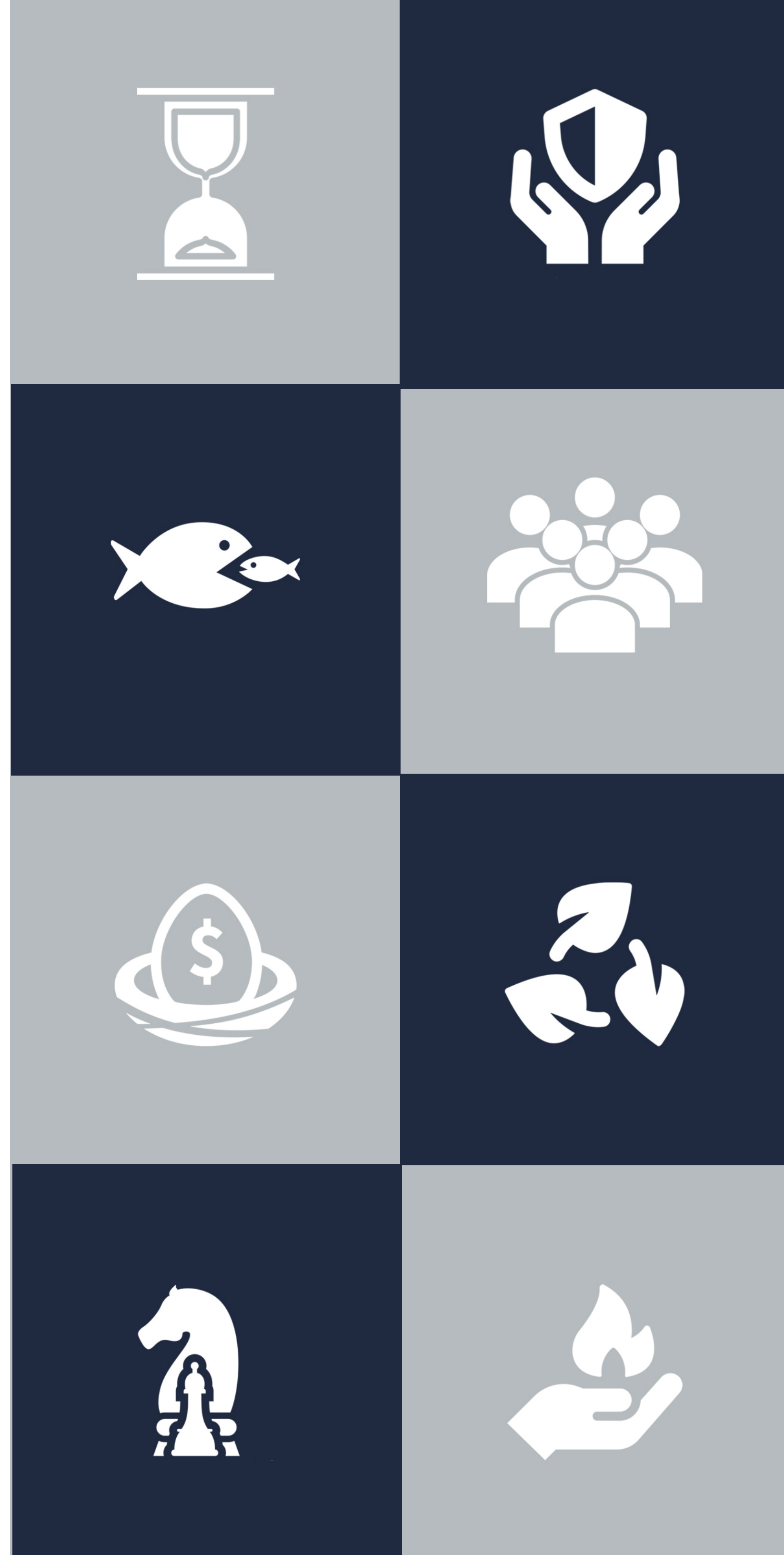
> *"At R-axis, the best interest of the client will always be first.*

// CHARLES RUSS

R-AXIS FOUNDER
REGISTERED REPRESENTATIVE
FINANCIAL ADVISOR

ABOUT
SERVICES

Retirement planning
Traditional & roth IRAs
Annuities
Risk management
Life insurance planning
Long-term care & disability insurance
Universal & variable universal life insurance
Small business group benefits
401ks
Life insurance
Wealth management
Separately managed accounts
Estate conservation
Mutual funds
Unit investment trusts
Tax planning
Charitable giving
Cash management
Tax planning
College funding
529 plans



When & where should you start planning your financial future?

THE TIME IS

NOW

THE PLACE IS

RIGHT WHERE YOU ARE

DO SOMETHING TODAY THAT

YOUR FUTURE SELF WILL THANK YOU

FOR (SO WILL YOUR FAMILY).

ABOUT

CHARLES RUSS

Charles Russ graduated in 2002 from the United States Military Academy at West Point, with a BS in Engineering Management and a Field of Study in Civil Engineering. He was commissioned a Second Lieutenant into the United States Army in 2002. He attended several Army schools, including the Air Defense Officer Basic Course, Air Assault School, Airborne School, and the Bradley Mechanized Leader's Course. He joined his first unit in Baghdad Iraq in June of 2003, where he served as a platoon leader for 12 months. He returned to Germany to serve as the Detachment Commander for Task Force Falcon, and the OIC for the deactivation of his old unit. His other assignments include Battery Executive Officer (Delta Battery, 5-7 ADA), Battalion Logistics Officer (5-7 ADA), NATO Plans Officer (EADTF), and Plans Officer (357th AMDD).

In June of 2007, Charles also completed his Masters of Management with the University of Phoenix.

After working for 11 months part-time as a Financial Advisor, Charles received an honorable discharge in June of 2009, when he began his full-time career as an Investment Advisor Representative at Intervest International Incorporated.

In April of 2017, Charles began his own personal branch and brand at Intervest, with R-axis Financial Planning and Investments. He is now working with clients all over the U.S., as well as with U.S. expatriates and American military personnel living abroad. He offers comprehensive financial plans that include personal savings and budget management, investments, and detailed risk management strategies.

Charles currently holds the following Financial Industry Regulatory Authority Licenses: Series 6, 63, and 65. He also holds State Health and Life Insurance Licenses from SC, NC, OH, HI, IN, GA, and VA.

Charles is a member at Israel Metropolitan CME Church, and is a Life Member of the Veterans of Foreign Wars (Post 9534) and the Association of the United States Army (AUSA). He is based out of Greenville, SC, where he grew up; he was born in Indianapolis, IN, where he visits frequently.

In his spare time Charles enjoys working out, traveling, and spending time with his identical twin sons, Brooks and Bradley.

R-AXIS.COM

Let's set up your

FREE CONSULTATION.

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Charles Russ